

GLASS JACOBSON DIVORCE ADVISORY GROUP

HOW WE HELP ATTORNEYS

The Glass Jacobson Divorce Advisory Group is comprised of sophisticated tax planners, forensic accounting professionals, and certified valuation analysts. We assist attorneys with the complex financial issues that arise during a divorce case.

We can help:



Consider tax implications when splitting assets, especially non-liquid accounts like retirement accounts.



Coordinate the collection and the analysis of all the financial documentation.



Structure spousal support payments to recognize and address tax ramifications.



Provide expert witness testimony.



Calculate whether your client has sufficient liquid resources to comfortably maintain their home.



Reset financial well-being through wealth management services.



Determine the value of a business when a business is part of the separation agreement.



Collect and investigate financial documentation and accounts for assets hidden from the other spouse.



Support an attorney in finance, tax, and business practices of divorce.

ABOUT GLASS JACOBSON

For over fifty years Glass Jacobson has been investing in “going the distance” with our clients. Our firm was built on the belief that it is our fiduciary responsibility to provide personalized and strategic guidance to our clients. We are not number crunchers. Instead, we pride ourselves on our ability to provide sound “big picture” advice in practical terms.

HELPING INDIVIDUALS NAVIGATE THE FINANCIAL CHALLENGES OF DIVORCE

HOW WE HELP CLIENTS

Sometimes life transitions place us at a difficult crossroads. By balancing compassion, strength, and precision, we help attorneys and their clients find a customized and calculated approach to move individuals through a traumatic and emotional time. Every divorce is unique and it is a genuine privilege to help clients reset their financial well-being alongside a team of seasoned professionals who are able to provide the insight, guidance, and experience necessary for a strong fiscal and empowering foundation.



Depend on Experience

As a family law attorney, you and your clients need the experience of a financial professional to help discover, diagnose, design, and direct a plan for a substantive and satisfying approach to separation and divorce.



Combined Strengths

When you have a complicated situation and financial issues that need to be resolved, a certified divorce financial analyst can help you understand tax implications when splitting retirement assets and when structuring spousal support payments, assess resources for future living expenses, or determine the short and long term impact of marital separation terms.



Whole Person

With appreciation for the subtleties of financial uniqueness, you will see the value of personal and focused attention that an expert can offer.



**Michael K. Creamer, CPA, CFP®,
CDFA, ADPA, AIF®, BFA™**

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Michael Creamer joined us in November of 2011. He has two roles: He's a principal in our tax and planning department – and a director in our wealth advisory division. He specializes in accounting and tax compliance and has extensive experience working with real estate management and development firms, professional service businesses, retailing, franchises, hi-tech industries, investment companies, start-ups, not-for-profit organizations, and medical practices. He also helps his clients with income tax planning, investment management, and retirement planning.